

12 September 2017

ASX Release

Dart Undertakes Capital Raising

Dart Mining NL ("Dart" or "the Company") announces that it has lodged a Prospectus at ASIC for a 1 for 2 Entitlements Issue at \$0.005 per share to raise approximately \$1.028 million. In addition, one free attaching option for every new share will be issued, exercisable at one cent and expiring on 28 February 2019.

The Entitlements Issue at \$0.005 per share represents a 28.57% discount to the last traded Dart share price.

Directors who hold shares intend to participate in the Entitlements Issue.

The Record Date for shareholder participation is Friday, 15th September 2017 and the closing date for subscriptions is Friday 29th September 2017.

The purpose of the offer is to raise up to \$1,028,645. Funds raised from the offer will be used to fund the Company's activities including:

- further exploration on the Company's Lithium, Tin and Tantalum tenements along the Dorchap Dyke Swarm including the Blue Jacket Dyke and Eagle Dyke projects;
- advancing and accelerating Dart's regional exploration program for additional Lithium Dykes;
- additional exploration of the Company's Victorian Exploration Permits including field mapping, soil & rock chip geochemistry, drilling and geophysics to identify additional potential porphyry intrusives; and
- to provide additional working capital for the Company.

Yours faithfully



Julie Edwards
Company Secretary

Timetable

The indicative timetable for the Rights Issue offer is set out below:

Description	Business Day
Prospectus lodged with ASIC	Monday, 11 September 2017
Announcement lodged with ASX	Tuesday 12 September 2017
Shares trade 'ex-rights' commences on ASX	Thursday 14 September 2017
Record Date to determine Entitlements under the Offer	Friday, 15 September 2017
Prospectus and Entitlement and Acceptance Form despatched	Tuesday, 19 September 2017
Closing Date for acceptances of Entitlements	Friday, 29 September 2017
Securities quoted on a deferred settlement basis	Monday, 2 October 2017
Notification of under subscriptions	Wednesday, 4 October 2017
Allotment and issue of New Shares and New Options and end of deferred settlement trading	Friday, 6 October 2017
Trading of New Shares and New Options expected to commence	Monday, 9 October 2017
Despatch of shareholding statements for New Shares and New Options	Tuesday, 10 October 2017

Note: The above timetable is indicative only. The Directors of the Company reserve the right to amend the record date and timetable for the issue of the Rights and Bonus Options, subject to the requirements of the Corporations Act 2001 and ASX Listing Rules.



ASX Code: DTM

Key Prospects / Commodities:

GOLD

Mountain View / New Discovery - Au

Fairleys - Au

Rushworth - Phoenix - Au

Onslow - Au

Saltpetre Gap - Au

LITHIUM / TIN / TANTALUM

Glen Wills - Li-Sn-Ta

Eskdale / Mitta - Li-Sn-Ta

PORPHYRY GOLD / COPPER / MOLYBDENUM

Empress - Au-Cu

Stacey's - Au-Cu

Copper Quarry: Cu +/- Au

Gentle Annie: Cu

Morgan Porphyry: Mo-Ag-Au

Unicorn Porphyry: Mo-Cu-Ag

Investment Data:

Shares on issue: 411,485,049

Unlisted options: 1,250,000

Substantial Shareholders:

Top 20 Holdings: 48.58 %

Board & Management:

Managing Director: James Chirside

Non-Executive Director: Luke Robinson

Non-Executive Director: Russell Simpson

Company Secretary: Julie Edwards

Dart Mining NL

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